

For attention: Dr Rob Davies, Minister of the Department of Trade and Industry

Copied to: Mr Chupu Mathabatha, Premier of Limpopo province; Mr Lionel October, Director-General, Department of Trade and Industry

Re: Interest to invest in the South Africa Energy Metallurgical Industry Special Economic Zone (Musina SEZ)

Dear Sir,

Mwana Africa Plc is interested in the planned South Africa Energy Metallurgical Industry Special Economic Zone (Musina SEZ), after its designation as an SEZ, We are interested to participate and discuss more details with regard to the project investment cooperation in the South Africa Energy Metallurgical Industry Special Economic Zone.

To this end, we are willing to share the related information and our position with your department in terms of the project preliminary work which includes the project feasibility study materials, project cooperation plans and project program, as well as the project implementation program.

We hope that this SEZ is designated by the South Africa government very soon and look forward to participate. South Africa has rich resources and the establishment of the Energy Metallurgical Industry Special Economic Zone can accelerate South African industrialization development and contribute to the South African economy and revitalize the nation. We also look forward to the South Africa government providing better and more favorable policies for the Energy Metallurgical Industry Special Economic Zone.

Yours sincerely,



Yim Kwan

Chief Finance Officer

Mwana Africa Plc

Date: June 15, 2015