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Our ref : NERSA-658-1790

Ms Nicole Loser
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Dear Ms Nicole Loser

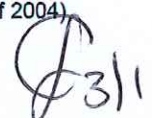
**RESPONSE TO NERSA LETTER OF 14 NOVEMBER 2017 – RELEVANT INFORMATION IN
RELATION TO THABAMETSI AND KHANYISA IPP POWER STATION PROJECTS**

Your letter dated 5 December 2017 on the above subject refers.

NERSA acknowledges receipt of your updates on the Khanyisa's Atmospheric Emission Licence (AEL) review application instituted in the North Gauteng High court and additional progress updates on several objections to Thabametsi and Khanyisa projects.

Regulator Members: Mr JRD Modise (Chairperson) Ms MMD Nkomo (Deputy Chairperson) *Mr C Forlee (Chief Executive Officer)
Mr Y Adam *Ms N Maseti Ms KR Mthimunye *Mr M Ncetezo Mr FK Sibanda
*Full-Time Regulator Members

NERSA is a Regulatory Authority established in terms of the National Energy Regulator Act, 2004 (Act No 40 of 2004)



As per our previous correspondence, NERSA will not proceed with the finalisation of the Thabametsi application because there is a court judgement.

With regard to Khanyisa's application, NERSA will proceed with the application once the applicant has obtained the Integrated Water Use Licence (IWUL). NERSA would not stop processing any application, if all the prerequisites are met, because of a pending court case until there is a court decision which makes it impossible to proceed therewith.

Yours sincerely



Chris Forlee
Chief Executive Officer

Date: 31/1/2018